# IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

STEVEN SALAITA,

Plaintiff,

v.

CHRISTOPHER KENNEDY, former Chairman of the Board of Trustees of the University of Illinois; RICARDO ESTRADA, Trustee of the University of Illinois; PATRICK J. FITZGERALD, Trustee of the University of Illinois; KAREN HASARA, Trustee of the University of Illinois; PATRICIA BROWN HOLMES, Trustee of the University of Illinois; TIMOTHY KORITZ, Trustee of the University of Illinois; EDWARD L. MCMILLAN, Trustee of the University of Illinois; PAM STROBEL, former Trustee of the University of Illinois; ROBERT EASTER, former President of the University of Illinois; CHRISTOPHE PIERRE, Vice President of the University of Illinois; PHYLLIS WISE, former Chancellor of the University of Illinois at Urbana-Champaign; THE BOARD OF TRUSTEES OF ILLINOIS; and JOHN DOE UNKNOWN DONORS TO THE UNIVERSITY OF ILLINOIS,

Defendants.

Case No. 15-cv-00924

Honorable Harry D. Leinenweber

#### <u>DEFENDANTS' ANSWERS AND DEFENSES TO PLAINTIFF'S</u> FIRST AMENDED COMPLAINT

Defendants Christopher Kennedy, Ricardo Estrada, Patrick J. Fitzgerald, Karen Hasara, Patricia Brown Holmes, Timothy Koritz, Edward L. McMillan, Pamela Strobel, Robert Easter, Christophe Pierre, Phyllis Wise, and the Board of Trustees (the "Board"), by and through their counsel, Perkins Coie LLP, pursuant to Federal Rule of Civil Procedure 12, without admission of the legal sufficiency thereof and responding only to the factual allegations therein, state as follows for its Answer and Defenses to Plaintiff's First Amended Complaint (the "First Amended Complaint"):

#### Introduction

1. Professor Steven Salaita, an American academic with an expertise in Native American and Indigenous Studies, exercised his First Amendment right as a citizen to speak publicly on political and humanitarian issues that have been debated fiercely in this country and around the world. For voicing his views, the administrators of the University of Illinois—through defendants former Chancellor Wise, former President Easter, Vice President Pierre, and members of the Board of Trustees (collectively hereinafter "University Administration" or "the Administration")—suddenly and summarily dismissed him from a tenured faculty position.

#### **ANSWER:** Defendants deny the allegations in Paragraph 1.

2. These officials did so after duly authorized University personnel recruited Professor Salaita and fully vetted his scholarship and prior teaching evaluations; after he formally accepted the University's offer of a tenured faculty position in its American Indian Studies Program; and after it induced him to rely on its contractual promise to resign from his tenured faculty position at another university. It did so despite Professor Salaita's stellar academic credentials and without notice or due process. No one—not even the University Administration—disputes the fact that it acted based on Professor Salaita's speech.

#### **ANSWER:** Defendants deny the allegations in Paragraph 2.

3. The speech at issue consists of messages critical of Israeli policy that Professor Salaita posted to his personal Twitter account in July 2014, after the state of Israel launched "Operation Protective Edge," an aerial bombardment and ground campaign in the Gaza Strip. Professor Salaita saw the news images of Palestinian children killed and felt compelled to speak out. He did so by posting Twitter messages critical of the Israeli government and its political leaders, and highlighting the impact of its policies. In the United States, Professor Salaita's criticisms of Israeli state policy are infrequently heard from American politicians or presented in the mainstream national media. The University Administration, facing pressure from wealthy University donors, fired Professor Salaita for his political speech challenging the prevailing norm.

**ANSWER:** Defendants admit that Professor Salaita posted content to his personal Twitter account in July of 2014. Defendants deny the remaining allegations in Paragraph 3.

- 4. Through its actions, the University Administration not only violated Professor Salaita's constitutional right to free speech, they also trampled on long-cherished principles of academic freedom and shared faculty-administration governance of the University. For these reasons, the University has faced near-universal condemnation from within the academic community. For example, the University's Senate Committee on Academic Freedom and Tenure concluded that Salaita's termination violated principles of academic freedom and violated Professor Salaita's due process rights; sixteen academic departments within the University have voted "noconfidence" in the Administration; more than 5,000 academics from around the country have pledged to boycott the University, resulting in the cancellation of more than three dozen scheduled talks and conferences at the University and jeopardizing job searches across the University; and a number of the most important nationwide academic organizations in the country have condemned the University Administration for its improper treatment of Professor Salaita, including:
  - American Association of University Professors
  - Modern Language Association
  - American Anthropological Association
  - American Historical Association
  - American Philosophical Association
  - American Sociological Association
  - American Studies Association
  - Society of American Law Teachers

#### **ANSWER:** Defendants deny the allegations in Paragraph 4.

5. Professor Salaita has suffered severe economic, emotional, and reputational damage as a result of the wrongful conduct of the University, the above-named University officials, and the donors to the University who demanded that the University break its contract with Professor Salaita. Professor Salaita's prominent scholarship and excellent teaching credentials had allowed him to obtain a lifetime-tenured faculty position at a major American university—the pinnacle achievement for an academic. Having relied on the University appointing him to its faculty with tenure, he surrendered his prior tenured position. He has also been denied the opportunity to teach, is jobless and without tenure, and his academic career is in shambles. Moreover, without a university affiliation, Professor Salaita suffers irreparable harm since, among other things, his ability to publish articles in academic journals and to present his scholarship to his colleagues is severely diminished. The scholarly activities of which he has been deprived are the lifeblood of his profession, and crucial to the trajectory of his once flourishing academic career.

### **ANSWER:** Defendants deny the allegations in Paragraph 5.

6. Plaintiff Steven Salaita brings this action under 42 U.S.C. § 1983 and § 1985, and state law. He seeks equitable and monetary relief for violations of his constitutional rights, including free speech and due process, and for breach of contract, promissory estoppel, tortious interference with contractual and business relations, intentional infliction of emotional distress and spoliation.

**ANSWER:** The allegations in Paragraph 6 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants note that Counts VI and VII (tortious interference with contractual and business relations), Count VIII (intentional infliction of emotional distress), and Count IX (spoliation of evidence) were dismissed with prejudice by the Court in its August 6, 2015 Memorandum Opinion and Order.

#### The Parties

7. Plaintiff STEVEN SALAITA is a resident of the state of Virginia.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 7.

8. Defendant THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS (the "BOARD OF TRUSTEES" or "BOARD") is an Illinois corporation, commonly referred to as the University of Illinois. The Board of Trustees has a role in the academic hiring process. At all times relevant to the actions described in this Complaint, the BOARD OF TRUSTEES was acting under color of law.

**ANSWER:** Defendants admit the allegations in Paragraph 8.

9. For the 2013 fiscal year, the University of Illinois (through the Board) received approximately 12% of the money needed to fund its operations from the State of Illinois. Larger funding sources to the University included student tuition and fees, and federal grants and contracts. Since 2009, the University has received more funding from student tuition and fees than from the State of Illinois; and since 2010, the University has received more funding from the federal government than from the State of Illinois. The Board of Trustees is not protected by state sovereign immunity under the Eleventh Amendment.

**ANSWER:** Defendants admit that in 2013, the University of Illinois received approximately 12% of the money needed to fund its operations from the State of Illinois and that it received funding from student tuition and fees, federal grants, and contracts. Defendants also admit that, since 2010, a greater amount of funding of the University has come from the federal government as compared to the State of Illinois. The remaining allegation in Paragraph 9 is a legal conclusion to which no answer is required. To the extent an answer is required, Defendants deny that the Board is not protected by state sovereign immunity.

10. Defendants CHRISTOPHER KENNEDY, RICARDO ESTRADA, PATRICK FITZGERALD, KAREN HASARA, PATRICIA BROWN HOLMES, TIMOTHY KORITZ,

EDWARD McMILLAN, and PAM STROBEL are or were members of the Board of Trustees of the University of Illinois (collectively, the "Trustee Defendants") at the time of the unlawful actions complained of herein took place, and are all residents of Illinois. They each voted for, facilitated and approved Professor Salaita's firing.

ANSWER: Defendants state that Ricardo Estrada, Patrick Fitzgerald, Karen Hasara, Patricia Brown Holmes, Timothy Koritz, and Edward McMillan are members of the Board of Trustees of the University of Illinois. Defendants further state that Christopher Kennedy and Pamela Strobel are no longer members of the Board of Trustees of the University of Illinois. Defendants further state that they voted against Professor Salaita's appointment to the faculty, but deny that they "voted for, facilitated and approved Professor Salaita's firing." Defendants admit that the Trustee Defendants are residents of the state of Illinois.

11. Defendant ROBERT EASTER was the President of the University of Illinois at the time the unlawful actions complained of herein took place and a resident of Illinois. He facilitated, recommended and approved Professor Salaita's firing.

**ANSWER:** Defendants admit that Robert Easter was the President of the University of Illinois from July 1, 2012 through May 17, 2015 and is a resident of the state of Illinois. Defendants deny the remaining allegations in Paragraph 11.

12. Defendant CHRISTOPHE PIERRE is the Vice President for Academic Affairs of the University of Illinois and a resident of Illinois. He facilitated, recommended and approved Professor Salaita's firing.

**ANSWER:** Defendants admit that Christophe Pierre is the Vice President for Academic Affairs of the University of Illinois and a resident of the state of Illinois. Defendants deny the remaining allegations in Paragraph 12.

13. Defendant PHYLLIS WISE was the Chancellor of the University of Illinois at Urbana-Champaign at the time the unlawful actions complained of herein took place and a resident of Illinois. She facilitated, recommended and approved Professor Salaita's firing.

**ANSWER:** Defendants admit that Phyllis Wise was the Chancellor of the University of Illinois at Urbana-Champaign from October 2011 through August 12, 2015 and is a resident of the state of Illinois. Defendants deny the remaining allegations in Paragraph 13.

14. Each of the individual Defendants listed above, all Board of Trustee members or senior officials at the University of Illinois, is sued in his or her official capacity for equitable and injunctive relief; and monetary damages because the University is not entitled to sovereign immunity. Each of the individual Defendants above is also sued in his or her individual capacity. And each acted under color of state law and in the scope of his or her employment while engaging in the actions alleged in this complaint.

**ANSWER:** The allegations in Paragraph 14 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants deny that the University is not entitled to sovereign immunity.

15. Defendants JOHN DOE DONORS TO THE UNIVERSITY OF ILLINOIS are unknown contributors to the University who threatened future donations to pressure the University to terminate Professor Salaita. They each communicated with University officials regarding Steven Salaita's employment and demanded that the University breach its contractual obligations and promises to Professor Salaita or else they would withhold financial contributions to the University.

**ANSWER:** The allegations in Paragraph 15 are not directed at Defendants, and Defendants accordingly provide no answer thereto. To the extent any response is required, Defendants deny the allegations in Paragraph 15.

#### Jurisdiction and Venue

16. This Court has jurisdiction over this action under 28 U.S.C § 1331 because Counts I, II and III of this action arise under federal law. The Court has supplemental jurisdiction over Plaintiff's state law claims under 28 U.S.C. § 1367. This Court also has jurisdiction under 28 U.S.C. § 1332: Professor Salaita is a citizen of Virginia, all of the named Defendants are citizens of Illinois, and the amount in controversy exceeds \$75,000.

**ANSWER:** The jurisdictional allegations in Paragraph 16 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants admit that they are citizens of the state of Illinois.

17. Venue is proper under 28 U.S.C § 1391 because a substantial part of the events or omissions giving rise to the claim occurred in this district. The Board of Trustees' meeting to discuss Professor Salaita's tweets and to support a decision to terminate Professor Salaita's appointment occurred in Chicago, on July 24, 2014. All of the Trustee Defendants, with the exception of Trustee Defendant Estrada, were present at that Chicago meeting; Defendants Wise, Easter and Pierre were also in attendance. The University also has a Chicago campus, and nearly all of the Trustee Defendants work and reside in this district. Moreover, as set forth below, Steven Miller, a wealthy University donor, resides and works in Chicago, and exchanged correspondence with Defendant Wise on July 23 and July 24 about Professor Salaita. Chancellor Wise and Miller later met in Chicago on the morning of August 1 to discuss Professor Salaita's appointment. That same day, Chancellor Wise prepared a letter informing Salaita that he would not be appointed.

ANSWER: The venue allegations in Paragraph 17 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants admit that the Board had a meeting on July 24, 2014 in Chicago, Illinois at which all Defendants, with the exception of Ricardo Estrada, were present. Defendants further state that the University of Illinois has a Chicago, Illinois campus. Defendants admit that Phyllis Wise sent a letter to Professor Salaita on August 1, 2014. To the extent the allegations of Paragraph 17 seek to paraphrase or characterize the contents of that written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in Paragraph 17.

#### **General Allegations**

#### Professor Salaita's Qualifications

18. Professor Salaita is a nationally recognized scholar on the effects of colonization on indigenous people. He earned his undergraduate degree in political science and his Master's degree in English from Radford University in Virginia. He then earned a Ph.D. at the University of Oklahoma in English with a concentration in Native American Studies and Theory and Modernity in 2003. He worked as an Assistant Professor at the University of Wisconsin-Whitewater, teaching American and ethnic American literature, from 2003 to 2006. In 2006, he was hired by Virginia Tech's English Department. He earned a lifetime tenured position three years later. He was, at the age of 33, a fully-tenured professor of English and scholar in Native American Studies.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 18.

19. Professor Salaita has been an extremely prolific academic, writing and publishing widely and frequently. He has written six books; been published in top refereed journals; written dozens of other journal articles, book chapters, and book reviews; and given dozens more conference presentations and invited lectures. Based on his scholarship, Professor Salaita received the Myers Center Outstanding Book Award in 2007, was a finalist for the Hiett Prize in the Humanities in 2008, and received the RAWI Distinguished Service Award in 2010.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 19.

#### Professor Salaita Is Recruited by the University Of Illinois

20. In late 2012, the American Indian Studies Program at the University of Illinois at Urbana-Champaign began the rigorous search process to hire a new full-time faculty member. The

Program's acting director, Professor Jodi Byrd, assisted by an academic search committee, cast a wide net, advertising the position across the country.

**ANSWER:** Defendants admit that in late 2012, individuals in the American Indian Studies Program at the University of Illinois Urbana-Champaign began a search process to hire a new full-time faculty member. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in Paragraph 20.

21. This broad search resulted in dozens of applications, including one from Professor Steven Salaita. Professor Salaita's submission included a cover letter, curriculum vitae, and names of references. This initial material was later supplemented with an academic writing sample and a packet of evaluations from Professor Salaita's former students and his peers.

**ANSWER:** Defendants admit the Professor Salaita submitted an application for the faculty position in the American Indian Studies Program at the University of Illinois Urbana-Champaign. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in Paragraph 21.

- 22. Professor Salaita's student evaluations from Virginia Tech were stellar. They unequivocally demonstrate his commitment, skill and fairness as a teacher. Overall, he received the highest rating—"Excellent"—from his students over 90% of the time or more in almost every semester; he never received a rating below "Good." In the category of "concern and respect" for students, where students reflect on a teacher's fairness, receptivity to their concerns, and respect of differing viewpoints, Professor Salaita received the following ratings in each of six different courses:
  - a) Course 1 (30 students): 28 Excellent; 2 Good.
  - b) Course 2 (30 students): 30 Excellent.
  - c) Course 3 (10 students): 10 Excellent.
  - d) Course 4 (29 students): 28 Excellent, 1 Good.
  - e) Course 5 (28 students): 28 Excellent.
  - f) Course 6 (28 students): 25 Excellent, 2 Good, 1 No Response.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 22.

23. The search committee also consulted with experts in the field of Native American Studies from outside the University to obtain their evaluations of Professor Salaita as a scholar and teacher.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 23.

24. Professor Salaita's scholarly and teaching accomplishments met the needs of the Program, and earned him an invitation to visit the University for an on-campus interview. He traveled to Champaign in the winter of 2013 to meet the search committee, Program faculty, graduate students, faculty from other departments who were potential scholarly collaborators for Professor Salaita, and some University administrators. He also gave a "job talk" to faculty and students—the traditional forum through which faculty can assess a candidate's intellect, creativity, and temperament.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 24.

#### Offer and Acceptance

25. After interviewing and hosting similar visits from at least two other candidates, the search committee made its decision. On September 27, 2013, Brian Ross, then the interim dean of the College of Liberal Arts and Sciences, wrote to Professor Salaita to offer him a tenured position in the American Indian Studies Program at the University. One week later, on October 3, 2013, Dean Ross sent a revised offer letter that reflected the appropriate salary, and to which Professor Salaita responded. Dean Ross's offer letter stated that "[u]pon the recommendation of Professor Jodi Byrd, Acting Director of American Indian Studies, I am pleased to offer you a faculty position in that department at the rank of Associate Professor at an academic year (nine-month) salary of \$85,000 paid over twelve months, effective January 01, 2014. This appointment will carry indefinite tenure." Dean Ross's letter also conveyed that "this recommendation for appointment" was subject to approval by the Board of Trustees.

**ANSWER:** Defendants admit that then Dean of the College of Liberal Arts and Sciences Brian Ross sent Dr. Salaita a letter on September 27, 2013 and October 3, 2013. To the extent the allegations of Paragraph 25 seek to paraphrase or characterize the contents of those written documents, the documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

26. The letter also stressed that the University "subscribe[s] to the principles of academic freedom and tenure laid down by the American Association of University Professors (AAUP)," and enclosed a copy of the AAUP's 1940 Statement of Principles on Academic Freedom and Tenure.

**ANSWER:** To the extent the allegations of Paragraph 26 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document.

27. Dean Ross also sent Professor Salaita a document entitled, "General Terms of Employment for Academic Staff Members," which included language stating that Professor Salaita "will receive a formal Notification of Appointment from the Board once the hiring unit has received back from the candidate all required documents, so the appointment can be processed." This document explained that such documents required by the Board for formal processing of Professor

Salaita's appointment consisted of routine employment eligibility information and tax information. Dean Ross's letter went on to inform Professor Salaita that "[w]hen you arrive on campus, you will be asked to present proof of your citizenship," further suggesting that there were no other steps remaining in the hiring. At the bottom of the letter was a space for Professor Salaita's signature, below the statement "I accept the above offer of October 03, 2013." Dean Ross asked Prof. Salaita to return a signed photocopy of the letter "[i]f you choose to accept our invitation" to join American Indian Studies.

**ANSWER:** To the extent the allegations of Paragraph 27 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document.

28. On October 3, Professor Byrd likewise wrote to Professor Salaita, saying that she was "thrilled to send you this letter to supplement the offer letter you received from interim Dean Brian Ross." Professor Byrd went on to explain some of the resources that Professor Salaita would have available to him when he came to campus the following fall. She also explained that the Program "recognize[s] that you are a scholar in the height of your productivity," and for that reason, the Program would arrange for Professor Salaita to have some time away from teaching in the near future to devote to his research. In addition, Professor Byrd "formally commit[ted] to working diligently to find [Professor Salaita's wife] Diana a career path at Illinois that will meet her needs."

**ANSWER:** Defendants admit that Professor Jodi Byrd sent Dr. Salaita a letter on October 3, 2013. To the extent the allegations of Paragraph 28 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document.

29. Professor Salaita discussed the offer with Professor Byrd and confirmed that he would be allowed to postpone his start date from the January 2014 timeframe in Dean Ross's offer letter to August 2014, so he could complete his teaching commitments at Virginia Tech. Professor Salaita then signed the statement of acceptance, dated it "10/9/13," and returned the signed offer-acceptance letter to Dean Ross.

**ANSWER:** Defendants admit that Dr. Salaita requested a postponement regarding his potential start date from January 2014 to August 2014. To the extent the allegations of Paragraph 29 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document.

30. On October 9, Dean Ross sent a letter to Professor Salaita confirming that the University had received Professor Salaita's acceptance of its offer, and stating, "I look forward to your arrival on campus." The Program made Professor Salaita's selection public sometime in late October or early November of 2013.

ANSWER: Defendants admit that then Dean of the College of Liberal Arts and Sciences Brian Ross sent Dr. Salaita a letter on October 9, 2013. To the extent the allegations of Paragraph 30 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document. Defendants are without knowledge or information sufficient to admit or deny the remaining allegation in Paragraph 30.

31. In addition to going through a rigorous process, Professor Salaita's appointment had also been approved by Chancellor Wise and the Provost of the University.

**ANSWER:** Defendants deny the allegations in Paragraph 31.

Professor Salaita Resigns From Virginia Tech and Prepares to Move to the University of Illinois

32. After accepting the University's offer, Professor Salaita began working with Program faculty to prepare for his arrival. Salaita was scheduled to teach two courses in the Fall 2014 semester, Introduction to American Indian Studies and Indigenous Thinkers. He had been assigned an office, ordered course books and a new computer, and was coordinating with administrative staff to finalize his office furniture and obtain University identification. Students were able to enroll in his courses. Between the time he accepted the offer and August 2, 2014, he was in regular contact with Program faculty about his upcoming arrival on campus.

**ANSWER:** Defendants deny the allegations in Paragraph 32.

33. Professor Salaita made a second visit to the campus with his wife and young son in March 2014 as a guest of the American Indian Studies Program. On that visit the Program hosted a dinner for him where he met again with most of the department faculty.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 33.

34. In May 2014, Professor Salaita formally notified Virginia Tech that he would be leaving, effective in August. Professor Salaita's wife also resigned from her full-time job at Virginia Tech, and they arranged for a tenant to move into their Blacksburg residence after their departure.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 34.

35. With the University's permission and blessing, and as is common in academia, Professor Salaita began to identify himself professionally with the University of Illinois during the summer of 2014. He presented papers at three conferences during the summer of 2014, and at all

three, he was introduced and credentialed as an associate professor in the American Indian Studies Program at the University of Illinois.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 35.

36. The University signaled repeatedly that it likewise already considered him a member of the faculty. In the late spring Chancellor Wise sent Professor Salaita an invitation to a fall reception for new faculty, addressed to him as a member of the American Indian Studies Program. In July 2014, University officials informed Professor Salaita that he was welcome to begin using his University of Illinois email account.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 36. To the extent the allegations of Paragraph 36 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with the document.

Professor Salaita's Reliance on the University's Actions

37. The University's post-acceptance conduct, discussed above, further confirmed Professor Salaita's understanding that he was already a member of the University's faculty.

**ANSWER:** Defendants deny the allegations in Paragraph 37.

38. Based on the communications and conduct above, as well as standard academic hiring practices, including practices at the University of Illinois, Professor Salaita reasonably believed that approval of the Board of Trustees was a mere formality and that his position with the University of Illinois was certain so long as he remained legally eligible to work.

**ANSWER:** Defendants deny the allegations in Paragraph 38.

39. The University's hiring practices are consistent with standard practices in academic hiring. Under those practices, a tenured professor recruited by a new university is expected to resign from an existing tenured position on the promise that the new university's trustees will ultimately confirm the tenured appointment. Academics (especially those who challenge conventional views) would be required to risk losing tenureship entirely if a new university's chancellor or board decided to overrule the faculty hiring committee's decision. The University's own Committee on Academic Freedom and Tenure, in its report criticizing the administration's actions in dismissing Salaita, recited as follows: "[O]ffers made by high administrative officers, a president or a dean, are customarily regarded as binding and [] any enervation of that reliability would throw the process by which colleges and universities engage new faculty members into complete chaos to the detriment of both institutions and faculty members." (Internal quotations omitted.)

**ANSWER:** To the extent the allegations of Paragraph 39 seek to paraphrase or characterize the contents of written documents, the documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents. To the extent the allegations of Paragraph 39 seek to characterize industry standard practices regarding academic hiring, Defendants are without knowledge or information sufficient to form a belief as to the truth of such allegations. Defendants deny the remaining allegations in Paragraph 39.

40. Under the norms governing University hiring, it is therefore virtually unheard of for a university's board to overrule a faculty hiring decision after the university has obtained the recruited faculty member's acceptance of an offer of a tenured position. On information and belief, it had never happened before at the University of Illinois.

**ANSWER:** To the extent the allegations of Paragraph 40 seek to characterize industry standard practices regarding academic hiring, Defendants are without knowledge or information sufficient to form a belief as to the truth of such allegations. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in Paragraph 40.

41. Professor Salaita further believed, consistent with the AAUP's 1940 Statement of Principles on Academic Freedom and Tenure and the University's "General Terms of Employment for Academic Staff Members," which the University referenced and sent to him as part of his offer, that he was entitled to the protections of the First Amendment, academic freedom principles and the University's Statutes.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 41.

The University's Espoused Commitment to Free Speech and Academic Freedom

42. Like many universities across the country, the University of Illinois holds itself out as committed to principles of academic freedom. The University of Illinois Statutes (the "Statutes"), which govern the operation of the University, state that:

It is the policy of the University to maintain and encourage full freedom within the law of inquiry, discourse, teaching, research, and publication and to protect any member of the academic staff against influences, from within or without the University, which would restrict the member's exercise of these freedoms in the member's area of scholarly interest.

Article X,  $\S$  2.a. of the Statutes (emphasis added).

**ANSWER:** To the extent the allegations of Paragraph 42 seek to paraphrase or characterize the contents of a written document, the documents speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. To the extent a response is required, Defendants admit that the University of Illinois is committed to the principles of academic freedom.

43. Academic freedom does not stop at the boundaries of the campus. The Statutes further provide that "As a citizen, a faculty member may exercise the same freedoms as other citizens without institutional censorship or discipline." Article X, § 2.b. of the Statutes.

**ANSWER:** To the extent the allegations of Paragraph 43 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

44. So strong is the University's espoused commitment to academic freedom and the free speech rights of its faculty that, where it determines that a faculty member's exercise of those rights is objectionable or reflects poorly on the University, the Statutes do not authorize, or even contemplate, dismissing a faculty member for such speech. The Statutes state that, at most, the University may distance itself from, or voice its disapproval of, the faculty member's comments. Article X,  $\S$  2.c. of the Statutes.

**ANSWER:** The allegations in Paragraph 44 state legal conclusions to which no answer is required. To the extent the allegations of Paragraph 44 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

45. Article X, § 2 of the Statutes echoes the language of the American Association of University Professors' ("AAUP") 1940 Statement of Principles on Academic Freedom and Tenure. Like many universities, the University of Illinois explicitly avows that it adheres to those principles. In fact, a copy of the 1940 Statement is given to newly-hired faculty—including Professor Salaita himself—at the time they accept a tenured position with the University. As the title of the Statement suggests, academic freedom is promoted chiefly through the institution of tenure—indefinite appointment to the academic faculty, subject to removal only for adequate cause unrelated to the content, manner or viewpoint of the faculty member's speech and ideas, and only if pursuant to due process.

**ANSWER:** To the extent the allegations of Paragraph 45 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

46. The United States Supreme Court has underscored that protection of academic freedom is of constitutional significance, as it is vital to the American universities' unique commitment to fostering free thought and advancing knowledge: "Our Nation is deeply committed to safeguarding academic freedom, which is of transcendent value to all of us and not merely to the teachers concerned. That freedom is therefore a special concern of the First Amendment, which does not tolerate laws that cast a pall of orthodoxy over the classroom. The vigilant protection of constitutional freedoms is nowhere more vital than in the community of American schools." *Keyishian v. Board of Regents of Univ. of State of N. Y.*, 385 U.S. 589, 603 (1967) (internal citations omitted).

**ANSWER:** The allegations in Paragraph 46 state legal conclusions to which no answer is required.

47. Because tenure is a serious commitment on the part of a University to a scholar—one that a university reserves for scholars it truly believes will contribute to the University's academic mission and enhance its scholarly prestige—the process for selecting tenured faculty at the University of Illinois is rigorous.

**ANSWER:** The allegations in Paragraph 47 seek to characterize the tenured faculty hiring process. To the extent an answer is required, Defendants admit that the process for selecting tenured faculty is rigorous and that the Board of Trustees is ultimately the decision making authority for all decisions involving tenure.

48. Under the Statutes, "[r]ecommendation to positions on the academic staff shall ordinarily originate with the department or . . . with the officers in charge of the work concerned." Article IX, § 3.d. of the Statutes. This provision reflects a second value of the University that is embedded in numerous provisions of the Statutes and indeed is required by the University's accreditors: shared governance. The AAUP, in its 1966 Statement on Government of Colleges and Universities, places special emphasis on responsibilities of a governing board of a multi-campus university for "protecting the autonomy of individual campuses or institutions . . . and for implementing policies of shared governance."

**ANSWER:** To the extent the allegations of Paragraph 48 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

49. Shared governance—as between faculty and administration—ensures that new faculty are identified and recruited by those members of the University community best equipped to assess a candidate's academic credentials and scholarly potential. It also protects the integrity of the academic units of the University by insulating the hiring decisions of those units from external pressures, including the influence of the politically or financially powerful.

**ANSWER:** The allegations in Paragraph 49 seek to characterize the notion of "shared governance." To the extent an answer is required to the allegations in Paragraph 49, Defendants

state that the University is committed to the principles of shared governance and Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 49.

50. Academic departments, which naturally have an interest in maintaining the reputation of their academic programs, subject prospective faculty members to careful screening, including interviews, job talks, campus visits, review of scholarly writing, review of former student and peer evaluations, and consultation with experts in the field outside the department.

**ANSWER:** The allegations in Paragraph 50 seek to characterize the role of academic departments in the tenured faculty hiring process. To the extent an answer is required, Defendants state that academic departments are involved in the tenured faculty hiring process and Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 50.

51. The faculty hiring process is thus almost entirely the province of the faculty departments and dean. This delegation of all but the ministerial role of finalizing faculty appointments is codified in the Statutes and communicated to faculty recruits.

**ANSWER:** Defendants deny the allegations in Paragraph 51.

52. Once the department faculty have made a decision to appoint a scholar to a tenured position, the Statutes provide that the recommendation is then "presented to the dean of the college for transmission with the dean's recommendation to the chancellor/vice president," Article IX, § 3.d. of the Statutes, who in turn presents the recommendation to the Board of Trustees. "All appointments . . . *shall* be made by the Board of Trustees on the recommendation of the chancellor/vice president concerned and the president." Article IX, § 3.a of the Statutes (emphasis added).

**ANSWER:** To the extent the allegations of Paragraph 52 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

53. Consistent with the delegation of the faculty hiring process to the academic departments, the Chancellor's recommendation and the Board's approval are, and have been, a mere formality at the University of Illinois. This delegation of substantive hiring authority by the Board to its academic faculty makes sense given that few, if any, of the members of the Board are academics themselves, and as such they are not competent to assesses the scholarly or teaching qualifications of individuals recommended for faculty appointments nor do they possesses the requisite expertise to evaluate field and departmental priorities. Indeed, so deferential is the Board to the academic judgment of University faculty that in the ordinary course, the Board will not vote to approve an appointment until *after* the new faculty member has arrived on campus and begun

teaching. And all new academic hires—sometimes well over a hundred of them—are approved *en bloc*, in a single vote. Ordinarily, these new faculty members will not even be mentioned by name at the Board meeting, and very little information about them is needed or provided. The University's Committee on Academic Freedom and Tenure, in discussing the University's appointment process, stated as follows: "Until the September 2014 board meeting, the language of the board item for such appointments indicated that '[t]he following new appointments to the faculty at the rank of assistant professor and above, and certain administrative positions, have been approved since the previous meeting of the Board of Trustees and are now presented for your Confirmation."

#### **ANSWER:** Defendants deny the allegations in Paragraph 53

54. This is because the Board's action operates as a ratification of the informed decisions of the faculty. This voting procedure reflects the fact that the Board does not possess the competence to evaluate the academic credentials of the candidates that it is called upon to approve for hiring. The Board's role in ratifying faculty hiring decisions has never been viewed as an opportunity to second-guess or overturn the recommendations of the faculty involved in the hiring decision, as the values of academic freedom and shared governance do not permit such a process.

#### **ANSWER:** Defendants deny the allegations in Paragraph 54.

55. This process is so well established at UIUC that newly-recruited faculty such as Professor Salaita receive "General Terms of Employment" with the University's offer letter stating that "[n]ew academic staff members *will receive* a formal Notification of Appointment from the Board once the hiring unit has received back from the candidate all required documents, so the appointment can be *processed*" (emphasis added). The documentation referred to is nothing more than the sort of routine employment information necessary to confirm an individual's employment eligibility and to set up their tax withholdings and payments, such as a W-4, I-9, and direct deposit form.

#### **ANSWER:** Defendants deny the allegations in Paragraph 55.

56. Ultimately, the University's Committee on Academic Freedom and Tenure concluded it was likely that "none of those involved in the appointment process seriously considered that Board approval might be withheld."

**ANSWER:** To the extent the allegations of Paragraph 56 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

57. Just as the selection of faculty for tenured positions is rigorous, so too is the process by which a tenured faculty member may be dismissed. "Due cause for dismissal shall be deemed to exist only if (1) a faculty member has been grossly neglectful of or grossly inefficient in the performance of the faculty member's university duties and functions; or (2) with all due regard for the freedoms and protections provided for in Article X, Section 2, of these Statutes, a faculty member's performance of university duties and functions or extramural conduct is found to demonstrate clearly and convincingly that the faculty member can no longer be relied upon to perform those university duties and functions in a manner consonant with professional standards of competence and responsibility; or (3) a faculty member has while employed by the University

illegally advocated the overthrow of our constitutional form of government by force or violence." Article X, § 1.d. of the Statutes.

**ANSWER:** The allegations in Paragraph 57 are legal conclusions to which no response is required. To the extent the allegations of Paragraph 57 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

58. Further, no tenured faculty member may be dismissed without, at a minimum, consultation by the President with the Faculty Advisory Committee, receiving a statement of the charges against the faculty member, and a hearing before the Committee on Academic Freedom and Tenure, at which the faculty member may be represented by counsel and may call witnesses in his or her defense. After the Committee on Academic Freedom and Tenure makes findings, conclusions, and a recommendation, the faculty member may object to them and may request a hearing before the University's Board of Trustees.

**ANSWER:** The allegations in Paragraph 58 are legal conclusions to which no response is required. To the extent the allegations of Paragraph 58 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

59. As with the University's statement on academic freedom, these provisions for termination with cause also reflect the standards set out by the AAUP in its 1940 Statement. Interpreting that statement, the AAUP has stated that it regards the failure by a board of trustees to complete the appointment of a professor offered a tenured faculty position as a summary dismissal—*i.e.*, an action that violates procedural protections contemplated by the AAUP and the University's own standards. *See* August 29, 2014 letter from AAUP to Chancellor Phyllis Wise, attached hereto as Exhibit A.

ANSWER: Defendants admit that an August 29, 2014 letter from Anita Levy, Ph.D. of the American Association of University Professors to Chancellor Wise is attached as Exhibit A to the Complaint. The allegations in Paragraph 59 are legal conclusions to which no response is required. To the extent the allegations of Paragraph 59 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

#### Professor Salaita's Protected Speech

60. Professor Salaita has a personal Twitter account, which he used to share thoughts and ideas with his "followers," *i.e.*, other Twitter users who voluntarily sign up to receive his tweets

(often family and friends). Twitter is a forum designed to facilitate instantaneous commentary and reactions to current events; in fact, Twitter describes its mission as "to give everyone the power to create and share ideas and information instantly, without barriers." Exchanges are informal and, with a 140-character limit, tweets are intended to be pithy; they are inherently not designed to capture nuance and subtly. As with many Twitter users, Professor Salaita's tweets span subjects as broad as his intellectual curiosity. Sometimes he uses Twitter to share humor. But more often, he uses it to share unique ideas and to provoke thought. This sometimes consists of sharing his own viewpoints, and at other times consists of "re-tweeting" (forwarding to others) interesting writings of others.

**ANSWER:** Defendants admit that Professor Salaita has a personal Twitter account. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in in Paragraph 60.

61. In recent years, Professor Salaita has used his Twitter account as an outlet for his thoughts and reactions to events in the Middle East. As an American citizen and as a person of Arab descent, Professor Salaita has long been concerned about American foreign policy in the Middle East and the issues surrounding the conflict between Israel and Palestine.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 61.

62. Many of his tweets about Israel and Palestine are intended to challenge prevailing views of the issue and to bring texture to an increasingly politicized and polarized debate. And although Professor Salaita frequently disagrees with American and Israeli state policy in the region, his tweets take aim at state policy, not at any religious or ethnic group. Neither his views nor his tweets are antisemitic. Indeed, Professor Salaita has used his Twitter account to expressly oppose antisemitism. For example, he has tweeted that he is fundamentally opposed to antisemitism, calling it a horror. And when the well-known rapper Macklemore wore a costume that evoked age-old Jewish stereotypes, Salaita took to his Twitter account to criticize the rapper for invoking an image used to dehumanize Jewish people for many centuries.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 62.

#### July 2014 Hostilities in Gaza

63. In early July 2014, the state of Israel launched a military campaign in Gaza. Over more than six weeks, three Israeli civilians and 65 Israeli soldiers were killed, while the Israeli air and ground campaign took 2100 Palestinian lives. According to the United Nations, approximately 1500 of the Palestinians killed were civilians, including more than 500 children. Like many others, Professor Salaita was dismayed, particularly at the killing of children.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 63.

64. Professor Salaita felt an obligation to speak out, and did so using his Twitter account. He usually sent the tweets from home in the evening after putting his son to bed. His habit was to read or watch accounts of what was happening in Gaza from sources such as The New York Times, The Guardian, Al Jazeera English, and a variety of social media, and tweet his reactions.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 64.

65. He was disturbed by what he felt was widespread apathy and equivocation at the killing of children. Commensurately, his tweets were deeply critical of Israeli state policy and Israeli government leadership. He blamed Israeli Prime Minister Benjamin Netanyahu for the deaths of Palestinian children; and he criticized the Israeli policy of expanding settlements in territories captured during the 1967 War in contravention of international law. His tweets were provocative, often strongly-worded, and meant to challenge prevailing views and to shake people out of their moral slumber.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 65.

66. Strong language aside, none of his tweets targeted criticism at Judaism or Jewish people. Indeed, his tweets make clear that his criticisms are directed at the policies and actions of the Israeli government, and are not grounded in any antipathy toward Jewish people or their religious beliefs. He explained, for example, that he refused to conceptualize the dispute between Israel and Palestine as a religious or ethnic conflict, stating further that he agreed with many Jewish people and disagreed with many Arabs.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 66.

67. In one tweet, he explained the motivation for his speech, saying that there is no justification for the killing of children. He made clear that his view was universal, and reflected a belief that Jewish and Arab children are equal in the eyes of God.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 67.

The University's Initial Reaction to Professor Salaita's Protected Speech

68. Around July 26, at the height of the Israeli campaign in Gaza, Robert Warrior, who is Director of the American Indian Studies Program, reluctantly contacted Professor Salaita to relay a message from the Chancellor. Warrior told Salaita that according to Chancellor Wise, the University was aware of his tweets and would be monitoring his social media to ensure that he did not use University equipment to engage in that type of discourse. This admonition confirmed that Professor Salaita was already considered an employee of the University.

**ANSWER:** Defendants deny that Professor Salaita was considered an employee of the University as of July 26, 2014. Defendants are without knowledge or information sufficient to form a belief as to the truth of the remaining allegations in Paragraph 68.

69. Indeed, just a few days before, on July 22, the Urbana News-Gazette had quoted a university spokesperson as saying, in response to questions about Professor Salaita's tweets, that "faculty have a wide range of scholarly and political views, and we recognize the freedom-of-speech rights of all of our employees." The university spokesperson also wrote, "Professor Salaita will begin his employment with the university on Aug. 16, 2014. He will be an associate professor and will teach American Indian Studies courses."

**ANSWER:** Defendants deny that Professor Salaita was considered an employee of the University as of July 22, 2014. To the extent the allegations of Paragraph 69 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

70. Professor Salaita continued to prepare for his move to Illinois, arranging for movers to pack up his home in Blacksburg, Virginia. As late as July 25, 2014, Professor Salaita was reassured that the University would cover the full cost of the move.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 70.

71. Then, on August 2, 2014, just two weeks before his August 16th start date, and without any forewarning, Professor Salaita received an email enclosing a letter from Chancellor Wise and Vice President Christophe Pierre, dated August 1, informing him that "your appointment will not be recommended for submission to the Board of Trustees in September." Wise and Pierre offered no explanation at all for this decision, nor did they offer Professor Salaita notice of the reasons for his dismissal or an opportunity to be heard. The refusal to recommend him to the Board of Trustees for appointment was in direct contravention of the University's contractual promise to do so in Dean Ross's October 3 letter.

**ANSWER:** To the extent the allegations of Paragraph 71 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. Defendants deny the remaining allegations in Paragraph 71.

72. Professor Salaita was shocked. He tried immediately to contact Robert Warrior to clarify exactly what the Chancellor's letter meant. Professor Warrior stated that he had only just found out about the letter that same day. He expressed sympathy and concern for Professor Salaita

and his family, and also told Professor Salaita that he was committed to seeing the appointment through.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 72.

73. The impact of the University Administration's actions on Professor Salaita and his family was immediate. Without a job in Illinois—and without the promised funds to pay movers—Professor Salaita instead had to recruit family members to help him and his wife pack their home in a single day and move into his parents' home so that the tenant could move in. The Salaitas lost the earnest money that they had put down on a condominium in Illinois, as well as a deposit they had made with the University's premier day care center. The Salaitas no longer had any income.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 73.

74. Ashamed to admit he had been fired, Professor Salaita initially told very few people about his termination.

**ANSWER:** Defendants deny that Professor Salaita's employment was terminated. Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 74.

75. Then, on August 6, the online publication *Inside Higher Ed* revealed that the University Administration had terminated Professor Salaita's appointment. In the wake of that initial disclosure, other news outlets caught on to the story and began investigating, in several instances seeking documents from the University under the Freedom of Information Act. A disturbing narrative slowly emerged.

**ANSWER:** Defendants deny that Professor Salaita's employment was terminated. Defendants deny the remaining allegations in Paragraph 75.

### The Decision to Terminate Professor Salaita

76. Professor Salaita's tweets had reached a few media outlets supportive of Israeli policy. Beginning on July 21, 2014, these outlets began reprinting a handful of the most strongly worded tweets expressing criticism of Israeli policy and actions. The cherry-picked tweets that were published were taken in isolation and used to paint Professor Salaita as an antisemite and an advocate of violence. Professor Salaita is neither of these things. Not included were tweets in which Professor Salaita denounced antisemitism, advocated non-violence, or affirmed the equality of Jews and Arabs.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 76.

77. Based on these few tweets, and the distorted picture of Professor Salaita that they were used to paint, several students, alumni, and donors wrote to Chancellor Wise. In their letters and emails, obtained under the Illinois Freedom of Information Act, they made clear that they disagreed with Professor's Salaita's views critical of Israeli policy.

**ANSWER:** Defendants deny the allegations in Paragraph 77. To the extent the allegations in Paragraph 77 seek to paraphrase or characterize written documents, those documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

78. Several of the writers openly stated that they would withdraw financial support from the University if it did not terminate Professor Salaita's appointment. One writer who described himself as a "multiple 6 figure donor" stated that his and his wife's "support is ending as we vehemently disagree" with Professor Salaita. Another writer informed the Chancellor that she and her husband would cease contributing to the University and would "let our fellow alumni know why we are doing so. We will encourage others to join us in this protest, as perhaps financial consequences will sway you...." Yet another donor, who noted that his name was on plaques on campus buildings based on his generous financial support, wrote to the Chancellor to say that he was reconsidering whether to continue donating to the University based on his strong disagreement with Professor Salaita's views regarding Israel.

**ANSWER:** To the extent the allegations in Paragraph 78 seek to paraphrase or characterize written documents, those documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

79. On July 23, 2014, just one day after a University spokesperson had affirmed the University's commitment to Salaita's appointment, the Chancellor received an email from Steven Miller, the owner of a Chicago-based venture capital firm and a donor to the University. Miller is on the University's Business Council and the board of the Hillel Foundation, and has an Endowed Professorship in Business at the University of Illinois in his name. Miller asked to meet with Wise to "share his thoughts about the University's hiring of Professor Salaita." The Chancellor responded by telling Mr. Miller that she had "just recently learned about Steven Salaita's background, beyond his academic history," and then rearranged her schedule to meet with Miller in Chicago on August 1.

**ANSWER:** To the extent the allegations in Paragraph 79 seek to paraphrase or characterize written documents, those documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

80. Also on July 23, 2014, Chancellor Wise met with an unknown donor, who gave her a two-page memo about Professor Salaita and urged the University Administration to terminate his appointment. That night, Chancellor Wise sent an email to several University's officials focused on fundraising to recount her meeting with the donor: "He gave me a two-pager filled with information on Professor Salaita and said how we handle the situation will be very telling."

**ANSWER:** To the extent the allegations in Paragraph 80 seek to paraphrase or characterize written documents, those documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

81. In contravention of the Illinois State Records Act, Chancellor Wise subsequently destroyed the two-page memo, notwithstanding that the document was presented to the Chancellor as part of an effort to influence the Chancellor's decision regarding her official duties.

**ANSWER:** The allegations in Paragraph 81 are legal conclusions to which no response is required. To the extent a response is required, Defendants deny the allegations in Paragraph 81.

82. On July 24th, the Board of Trustees held a meeting in Chicago. In an executive session, they discussed Professor Salaita's tweets. Just before the meeting, the Board was provided with a handful of news stories about the tweets, but was given no other background material about Professor Salaita, his many other tweets, his scholarship or his teaching.

**ANSWER:** Defendants admit that the Board of Trustees held a meeting in Chicago, Illinois on July 24, 2014, which included an executive session. Defendants deny the remaining allegations in Paragraph 82.

83. As the Board began to discuss the matter, one of the student trustees used the internet to find the tweets that had been the subject of online news stories, and read them to the Board. The Board decided at the meeting that it would support a decision to terminate Professor Salaita's appointment. There was no consultation with the Dean of the College of Liberal Arts and Sciences, nor anyone in the American Indian Studies Program or involved on the search committee that hired him, nor was any effort made to evaluate Professor Salaita's statements on the Middle East, much less his academic scholarship, teaching credentials, or teaching evaluations. And certainly no one asked Professor Salaita for an explanation. The entire executive session lasted just ten minutes.

**ANSWER:** Defendants deny the allegations in Paragraph 83.

84. Professor Salaita had no idea this meeting had taken place, and had no notion that his job was in jeopardy. After all, two days *after* this meeting, Professor Salaita obtained confirmation that his moving expenses would be covered.

**ANSWER:** Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 84.

85. On August 1, in the morning, Chancellor Wise and Steven Miller were finally able to meet in person in Chicago. On information and belief, Mr. Miller informed the Chancellor that he would reduce or withhold his monetary contributions to the University if Professor Salaita was allowed to teach there. The Chancellor's letter of termination to Professor Salaita was dated the same day.

**ANSWER:** Defendants deny the allegations in Paragraph 85.

The Negative Reaction and the University's Pretextual Reasoning

86. As news of Professor Salaita's firing spread, sixteen departments within the University voted "no confidence" in the University's Administration. Robert Warrior and other faculty in the American Indian Studies Program expressed their strong support for Professor Salaita and urged the University to change course and reinstate him. Thousands of scholars from around the world announced their intention to boycott the University of Illinois on the grounds that it had violated cherished principles of academic freedom, free speech, and shared governance.

**ANSWER:** Defendants admit that certain departments within the University of Illinois expressed their opposition to the Board of Trustees and the Administration's decision regarding Professor Salaita. Defendants further admit that a number of faculty and private individuals expressed their support for Professor Salaita. Defendants deny the remaining allegations in Paragraph 86.

87. On August 22, amid growing criticism of the University Administration, Chancellor Wise published an open letter to faculty in which she attempted to explain the firing of Professor Salaita. She admitted that the Administration's decision was based on Professor Salaita's tweets expressing his political opinions, but denied that the Administration had acted on the basis of Professor Salaita's viewpoints in those tweets. Instead, she claimed that the Administration's actions were taken because Professor Salaita's speech lacked "civility."

**ANSWER:** Defendants admit that Chancellor Wise published a letter to faculty on August 22, 2014. To the extent the allegations in Paragraph 87 seek to paraphrase or characterize that written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. Defendants deny the remaining allegations in Paragraph 87.

88. The Board published a letter of support for the Chancellor the same day, also acknowledging that the University Administration's actions were taken based on Professor Salaita's political speech, claiming that Professor Salaita's Twitter messages were "not an acceptable form of civil argument" and raising questions about his teaching ability. The Administration's claim of

civility—based as it was on a handful of tweets—is concretely belied by the best and readily available evidence of his classroom and campus demeanor: his exceptional teaching evaluations from Virginia Tech specifically praise his temperament and openness to differing viewpoints at the highest levels of the teaching scale.

ANSWER: Defendants admit that the Board of Trustees published a letter on August 22, 2014. To the extent the allegations in Paragraph 88 seek to paraphrase or characterize that written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. Defendants deny the remaining allegations in Paragraph 88.

89. Not only did the Board and the Chancellor admit that the Administration acted based on Professor Salaita's political speech, their statements justifying their decision are plain pretext. On information and belief, the University has never fired, let alone punished, a faculty member for "uncivil" speech outside of the classroom and campus, and not addressed to its students or faculty.

**ANSWER:** Defendants deny the allegations in Paragraph 89.

90. Neither the Chancellor nor the Board made any reference to the pressure from donors to terminate Professor Salaita's appointment that had been taking place.

**ANSWER:** Defendants deny that Professor Salaita's employment was terminated. To the extent the allegations in Paragraph 90 seek to paraphrase or characterize written documents, the documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents.

91. With regard to the charge of antisemitism, a simple review of Professor Salaita's other tweets would have revealed that Professor Salaita is a vocal opponent of antisemitism. The University Administration made no effort to learn about these other, readily-available tweets, or Professor Salaita's views more generally.

**ANSWER:** Defendants deny the allegations in Paragraph 91.

92. The Administration's other claim—that Professor Salaita's tweets rendered him "uncivil" and unfit to teach the University's students—was merely a defamatory means of justifying the decision to fire him for views the University officials did not like. Academics regularly engage in discussions that are provocative, and even sometimes unpleasant; indeed, universities have long been recognized as the place to challenge orthodoxy and push intellectual boundaries. And the hiring committee's dossier showed that Professor Salaita had a stellar teaching record and that he had never been criticized for treating a student or colleague in the classroom or on campus unfairly, or with anything but utmost respect. Indeed, the University Administration provided no indication that it had investigated Professor Salaita's teaching record or scholarship before deciding to fire him.

Moreover, Professor Salaita's tweets were sent from his personal Twitter account, from his home in Virginia, during a period in which he was not teaching any students. Professor Salaita has never mentioned his Twitter account to his students, let alone encouraged them to sign up to follow him.

#### **ANSWER:** Defendants deny the allegations in Paragraph 92.

93. Finally, no one in the University Administration ever spoke to Professor Salaita to hear his side of the story. And the University Administration failed to consult the President of the Faculty Advisory Committee or conduct a hearing before the Committee on Academic Freedom and Tenure, as is required under the Statutes before a tenured faculty member can be dismissed.

#### **ANSWER:** Defendants deny the allegations in Paragraph 93.

94. On September 11, 2014, after the school year had already begun, the Board of Trustees finally met to vote on the appointments of new faculty. This was the meeting in which the formality of completing Professor Salaita's appointment was supposed to occur. Indeed, the Board approved more than 120 tenured or tenure-track faculty members, almost all of whom had already begun working and teaching at the University on August 16, 2014. Not a single one of these appointees was mentioned by name during the meeting, and they were all voted on and approved at once.

**ANSWER:** Defendants admit that the Board of Trustees met on September 11, 2014. At that meeting, the Board voted on appointments to the faculty. Defendants deny the remaining allegations in Paragraph 94.

95. Solely because of his protected speech, Professor Salaita was treated differently. In contravention of the promises and commitments made to Professor Salaita to induce him to leave his previous tenured position for one at the University of Illinois, Chancellor Wise informed the Board that she was not recommending Professor Salaita for approval. To a chorus of "Shame, shame" from the large crowd, the Board voted down Professor Salaita's appointment. The vote was highly orchestrated, and a foregone conclusion, carried out solely to create the impression that the Administration had fulfilled its commitment. It had not. The Chancellor had already told Professor Salaita in her August 1 termination letter that she would not recommend him to the Board and that the Board would likely not approve him. Upon information and belief, her reversal of course, in which she put Professor Salaita's name up for a vote with a formal statement *not* recommending his appointment, has never before been done at the University.

### **ANSWER:** Defendants deny the allegations in Paragraph 95.

96. Trustee James Montgomery cast the lone dissenting vote. In the 1950s, Trustee Montgomery advocated and supported unpopular African-American causes while a student at the University, and faced condemnation for doing so. He analogized Salaita's speech to his own experience challenging prevailing views, describing himself as "almost as vocal as Dr. Salaita when I carried my picket signs along the streets of this campus."

**ANSWER:** Defendants admit that Trustee James Montgomery voted in favor of Dr. Salaita's appointment to the faculty. To the extent the allegations in Paragraph 96 seek to paraphrase or characterize a written document, that written document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document.

97. A few days after the meeting, Board Chairman Christopher Kennedy admitted in an interview with a newspaper that the decision to deny Professor Salaita his appointment to the faculty was based on Professor Salaita's tweets critical of Israeli policy. Kennedy made clear that he and the other Board members disagreed with Professor Salaita's strongly-worded criticisms of Israel's military campaign in Gaza—so much so that they chose to characterize them as antisemitic—and that they refused to complete his appointment on that basis.

#### **ANSWER:** Defendants deny the allegations in Paragraph 97.

98. Defendant Kennedy twice stated to news publications that he believed the comments of Professor Salaita's that he reviewed were "anti-semitic" and "blatantly anti-semitic"—statements that were unfounded and contrary to available evidence that Kennedy chose not to review. This carelessly-leveled charge defamed Professor Salaita personally and professionally, and falsely caricatured Professor Salaita in contradiction to his nuanced and deeply researched and respected academic scholarship.

### **ANSWER:** Defendants deny the allegations in Paragraph 98.

99. Professor Salaita's tweets were not antisemitic, nor is he an antisemite. Had Chancellor Wise and the Board of Trustees consulted the University's own expert faculty, for example Professor Michael Rothberg, the Head of its own English Department and Director of the University's Initiative in Holocaust, Genocide and Memory Studies, they might not have committed such blatant viewpoint discrimination or defamed Professor Salaita. Professor Rothberg wrote a thoughtful letter asking the Chancellor to complete Professor Salaita's appointment. He wrote:

While I continue to believe that political speech—no matter how controversial or extreme it might be considered—is protected by the First Amendment and the core values of Academic Freedom, I have also observed many interpretations of Professor Salaita's protected speech about the Israeli bombing of Gaza that I consider misguided and that deserve to be refuted. I strongly believe that neither Professor Salaita himself nor the tweets that are at issue are antisemitic. I say this as someone personally and professionally sensitive to expressions of antisemitism. Indeed, Professor Salaita has stated repeatedly in numerous tweets and writings that have not been cited by his detractors that he opposes antisemitism and racism of all kinds. I find these writings to be sincere and observe that nobody has brought a single piece of evidence to bear that would contradict Professor Salaita's explicit personal opposition to antisemitism. The tweets that have been reproduced again and again in reports on this case are not expressions of antisemitism but criticism of how charges of antisemitism are used to excuse otherwise inexcusable actions.

**ANSWER:** To the extent the allegations in Paragraph 99 seek to paraphrase or characterize a written document, that written document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. The allegations in Paragraph 99 state legal conclusions to which no response is required. To the extent a response is required, Defendants deny that they committed viewpoint discrimination or defamed Professor Salaita. Defendants further deny the remaining allegations of Paragraph 99.

100. In explaining his vote against Professor Salaita at the September 11 meeting, Defendant Fitzgerald said he would have the same reservations about someone who posted homophobic or racist remarks. Not only were Professor Salaita's statements not antisemitic, but the University's record does not jibe with Fitzgerald's stated position. In 2012, University of Illinois professor emeritus Robert Weissberg garnered headlines when he was fired by the National Review Online for making racist comments in a speech at a gathering of white supremacists, a meeting he had evidently been attending regularly for several years. Despite a public outcry, the University took absolutely no action at all—not censure or condemnation, let alone termination. Moreover, in 2010, the University initially fired adjunct religion professor Kenneth Howell for making homophobic statements in an email to students, but then re-hired Professor Howell and allowed him to continue teaching.

**ANSWER:** To the extent the allegations in Paragraph 100 seek to paraphrase or characterize a written document or the public statements of Trustee Patrick Fitzgerald, those written documents and public statements speak for themselves. Defendants deny the allegations to the extent that they are inconsistent with that document. Defendants deny the remaining allegations in Paragraph 100.

101. Professor Salaita, in obvious contrast, remains without a job, without health insurance, in his parents' home, with his academic career in tatters. At the precise moment when he is "in the height of his productivity," he has been left without an institutional association that would allow him to conduct research and publish his scholarship. At the same time, the American Indian Studies Program has been left understaffed, and was forced to scramble to rearrange its fall course offerings. All this despite the fact that sixteen departments have voted no-confidence in the University's leadership after the decision to rescind Professor Salaita's appointment, and that Professor Warrior and the faculty of the American Indian Studies Program still support Professor Salaita and want him to join their ranks.

**ANSWER:** Defendants deny the allegations of Paragraph 101 to the extent they relate to the University of Illinois. Defendants are without knowledge or information sufficient to form a belief as to the truth of the allegations in Paragraph 101 to the extent they relate to Professor Salaita.

#### Count I - 42 U.S.C. § 1983 First Amendment

### Against the Trustee Defendants and Defendants Easter, Pierre, and Wise

102. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-101 as if set forth fully in their response to Paragraph 102.

103. In sending "tweets" regarding Israel and Palestine, from his personal Twitter account from his home in Virginia in the summer of 2014, Plaintiff acted in his capacity as a citizen, and not pursuant to any official university duties. His tweets never impeded his performance of his duties as a faculty member, or the regular operation of the University. The subject matter of the "tweets"— Israel and Palestine—is a matter of public concern, and Professor Salaita's comments about that conflict were made in an effort to contribute to the public debate. Such conduct is protected by the First Amendment of the United States Constitution.

**ANSWER:** Defendants deny the allegations in Paragraph 103.

104. Plaintiff's protected speech, and the viewpoint he expressed in those tweets, though greatly distorted and misconstrued by Defendants, was a motivating factor in Defendants' decision not to recommend Professor Salaita's appointment and the rejection of Professor Salaita's appointment to the University's faculty.

**ANSWER:** Defendants deny the allegations in Paragraph 104.

105. The University's retaliatory actions in response to Plaintiff's protected speech have had a chilling effect that acts as a deterrent to free speech.

**ANSWER:** Defendants deny the allegations in Paragraph 105.

106. The termination of Professor Salaita's position with the University of Illinois directly resulted in substantial and irreparable harm to Professor Salaita, including the loss of a tenured position at the University, lost income, out of pocket expenses and severe emotional distress.

**ANSWER:** Defendants deny the allegations in Paragraph 106.

# Count II - 42 U.S.C. § 1983 Procedural Due Process Against the Trustee Defendants and Defendants Easter, Pierre, and Wise

107. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-106 as if set forth fully in their response to Paragraph 107.

108. By virtue of the parties' contractual agreement, Professor Salaita's reliance on the University's promises, and the University's representations and actions, Plaintiff possessed a property interest in his appointment to and membership in the University's tenured faculty.

**ANSWER:** Defendants deny the allegations in Paragraph 108.

109. Plaintiff also suffered a deprivation of his liberty interest as a result of the false and defamatory statements members of the University Administration made about Professor Salaita, in conjunction with the Administration's denial of his appointment to the University's faculty. The false and defamatory statements—including but not limited to public statements erroneously claiming that Plaintiff is antisemitic or bigoted, attacking his scholarship and credentials, and asserting that he is unfit to teach—caused Professor Salaita to suffer substantial harm and stigma to his professional, intellectual and business reputation.

**ANSWER:** Defendants deny the allegations in Paragraph 109.

110. Despite Plaintiff's property and liberty interest in his appointment to the University's tenured faculty and his employment with the University, he was not provided with and pretermination procedures whatsoever, including notice of the charges, an explanation of the evidence against him, an opportunity to tell his side of the story, or to be heard by an impartial decision maker. Nor was he provided any post-termination procedures.

**ANSWER:** Defendants deny the allegations in Paragraph 110.

111. Based on the manner in which Plaintiff's appointment and employment were terminated, he was denied any hearing or opportunity to challenge that action either before or after it was taken. The University thereby deprived Professor Salaita of a property interest and a liberty interest in violation of his rights under the Fourteenth Amendment to the Constitution of the United States.

**ANSWER:** Defendants deny the allegations in Paragraph 111.

112. As a direct and proximate result of the University's denial of pre-termination or post-termination procedures, Professor Salaita suffered substantial and irreparable harm, including lost income, the loss of a tenured position at the University, out of pocket expenses and severe emotional distress.

**ANSWER:** Defendants deny the allegations in Paragraph 112.

## Count III - 42 U.S.C. § 1983 and 42 U.S.C. § 1985 Conspiracy Against all Defendants

113. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-112 as if set forth fully in their response to Paragraph 113.

114. All of the Defendants and other co-conspirators, known and not yet known to Plaintiff, reached an agreement amongst themselves to deny Professor Salaita's appointment to the University's faculty, all in violation of Plaintiffs constitutional rights, as described above.

**ANSWER:** Defendants deny the allegations in Paragraph 114.

115. In this manner, the Defendants, acting in concert with other known and unknown co-conspirators, conspired to accomplish an unlawful purpose by an unlawful means.

**ANSWER:** Defendants deny the allegations in Paragraph 115.

116. In furtherance of the conspiracy, each of the co-conspirators committed overt acts and was an otherwise willful participant in joint activity.

**ANSWER:** Defendants deny the allegations in Paragraph 116.

117. The misconduct described in this Count was objectively unreasonable and was undertaken intentionally with willful indifference to Plaintiffs constitutional rights.

**ANSWER:** Defendants deny the allegations in Paragraph 117.

118. As a direct and proximate result of the illicit agreement referenced above, Plaintiff's rights were violated and he suffered substantial and irreparable harm, including lost income, the loss of a tenured position at the University, out of pocket expenses, and severe emotional distress.

**ANSWER:** Defendants deny the allegations in Paragraph 118.

Count IV – State Law Promissory Estoppel Against the Board of Trustees

119. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-118 as if set forth fully in their response to Paragraph 119.

120. As described more fully above, Defendants made an unambiguous promise of employment with indefinite tenure to Professor Salaita. Defendants also made a promise of employment subject to approval consistent with an obligation of good faith and fair dealing, which, in context, included (but was not limited to) complying with (a) the First Amendment of the United States Constitution, (b) general principles of academic freedom and the AAUP's 1940 Statement of Principles on Academic Freedom and Tenure provided to Plaintiff with his offer, and (c) the University's own rules and regulations including the University of Illinois Statutes.

**ANSWER:** Defendants deny the allegations in Paragraph 120.

121. Professor Salaita relied on these promises when, among other instances of reliance, he resigned his tenured faculty position at Virginia Tech, his wife resigned her position, he leased his residence in Blacksburg to a tenant, pulled their young son out of his school, and made a deposit on a new residence in Illinois. Professor Salaita would not have taken any of these actions in the absence of Defendants' promise of employment in a tenured faculty position.

**ANSWER:** Defendants deny the allegations in Paragraph 121.

122. Professor Salaita's actions were of a definite and substantial character, and were both foreseeable and reasonably expected by Defendants.

**ANSWER:** Defendants deny the allegations in Paragraph 122.

123. Professor Salaita relied on these promises to his detriment, suffering damages as a result of this breach, in an amount to be proved at trial, including the loss of his income, his wife's income, the loss of the earnest money deposit on a residence, moving expenses and other out of pocket costs.

**ANSWER:** Defendants deny the allegations in Paragraph 123.

## Count V – State Law Breach of Contract Against the Board of Trustees

124. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-123 as if set forth fully in their response to Paragraph 124.

125. As described more fully above, Professor Salaita formed a contract with Defendants by accepting their offer of employment in October 2013. Pursuant to the contract, the University agreed to recommend Professor Salaita to the Board of Trustees for appointment to the tenured

faculty, and agreed that the appointment would be completed so long as Professor Salaita could meet ministerial requirements such as maintaining legal authorization to work in the United States.

**ANSWER:** Defendants deny the allegations in Paragraph 125.

126. As described more fully above, Defendants' contractual obligations also included an obligation of good faith and fair dealing in performing the contract, which, in context, included (but was not limited to) complying with (a) the First Amendment of the United States Constitution, (b) general principles of academic freedom and the AAUP's 1940 Statement of Principles on Academic Freedom and Tenure provided to Plaintiff with his offer, and (c) the University's own rules and regulations including the University of Illinois Statutes.

**ANSWER:** Defendants deny the allegations in Paragraph 126.

127. Professor Salaita substantially performed all of the contractual obligations that were required of him up to the time of breach.

**ANSWER:** Defendants deny the allegations in Paragraph 127.

128. Defendants breached the contract by informing Professor Salaita that his nomination would not be recommended to the Board, by failing to recommend him to the Board for appointment, by voting against his appointment on impermissible and unlawful grounds, and terminating his employment.

**ANSWER:** Defendants deny the allegations in Paragraph 128.

129. Moreover, in the performance of their contractual obligations to Salaita, Defendants also violated their obligations of good faith and fair dealing as to the terms and conditions of that contract.

**ANSWER:** Defendants deny the allegations in Paragraph 129.

130. Professor Salaita suffered damages as a result of this breach, in an amount to be proved at trial, including the loss of his income, his wife's income, the loss of the earnest money deposit on a residence, moving expenses and other out of pocket costs.

**ANSWER:** Defendants deny the allegations in Paragraph 130.

# Counts VI and VII – State Law Tortious Interference with Contractual and Business Relations Against John Doe Donor Defendants

131. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Counts VI and VII of the First Amended Complaint were dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

132. As described more fully above, John Doe Donor Defendants had knowledge of the University's contract with Professor Salaita and their commitment to complete his appointment to the University's faculty.

**ANSWER:** Counts VI and VII of the First Amended Complaint were dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

133. John Doe Donor Defendants wrongfully, intentionally, and without just cause, demanded that the University terminate Professor Saliata's employment and refuse to complete his appointment to the University's faculty, or else risk losing their financial contributions to the University. By doing so, they induced Chancellor Wise and others not yet known to Professor Salaita, as agents of the University, to breach their contract, violate Professor Salaita's constitutional rights, and destroy his job and business prospects.

**ANSWER:** Counts VI and VII of the First Amended Complaint were dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

134. Professor Salaita suffered damages as a result of this breach, in an amount to be proved at trial, including the loss of his income, his wife's income, the loss of the earnest money deposit on a residence, moving expenses and other out of pocket costs.

**ANSWER:** Counts VI and VII of the First Amended Complaint were dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

## Count VIII – State Law Intentional Infliction of Emotional Distress Against all Defendants

135. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

34

136. In the manner described more fully above, by inducing Professor Salaita to resign from his tenured faculty position at Virginia Tech and then abruptly terminating his position with the University of Illinois days before his arrival on campus to begin teaching, the Board, the Trustee Defendants and Defendants Easter, Pierre and Wise engaged in extreme and outrageous conduct.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

137. In the manner described more fully above, by interfering in Professor Salaita's appointment to the University's faculty, demanding that the University terminate his position, and issuing an ultimatum that the University must deny his appointment or else lose their financial support, all despite having knowledge of the University's contract and commitment to appoint Professor Salaita to the faculty, the John Doe Donor Defendants engaged in extreme and outrageous conduct.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

138. Defendants' actions set forth above were rooted in an abuse of power or authority.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

139. Defendants' actions set forth above were undertaken with intent or knowledge that there was a high probability that the conduct would inflict severe emotional distress and with reckless disregard of that probability.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

140. Defendants' actions set forth above were undertaken with malice, willfulness, and reckless indifference to the rights of others.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

141. As a direct and proximate result of this misconduct, Professor Salaita suffered injuries, including severe emotional distress and great pain and suffering.

**ANSWER:** Count VIII of the First Amended Complaint was dismissed with prejudice by the Court in its Memorandum Opinion and Order of August 6, 2015.

Count IX – State Law Spoliation of Evidence Against Defendant Wise 142. Plaintiff repeats and realleges all of the paragraphs in this complaint as if fully set forth herein.

**ANSWER:** Defendants repeat and incorporate their answers to all of the preceding allegations within Paragraphs 1-141 as if set forth fully in their response to Paragraph 142.

143. Pleading in the alternative, and as described above, Defendant Wise participated in the intentional destruction and spoliation of evidence central to this lawsuit, including but not limited to the two-page document about Professor Salaita given to her by an unknown donor. Defendant Wise and other University officials also communicated about University business, including Professor Salaita's dismissal, using personal email accounts with the express purpose of circumventing disclosure and retention obligations.

**ANSWER:** Defendants deny the allegations in Paragraph 143.

144. More specifically, as early as March 2014, Defendant Wise stated that since "we are not in the litigation phase," she was using her personal email account to communicate regarding University business, and that she was sending her communications to the personal email accounts of other University officials. By using her personal email account and not releasing those emails, Defendant Wise evaded her obligations under the Illinois Freedom of Information Act, as well as document retention policies and practices applicable to University email accounts and servers.

**ANSWER:** To the extent the allegations of Paragraph 144 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations to the extent that they are inconsistent with that document. The remaining allegations in Paragraph 144 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants deny the remaining allegations in Paragraph 144.

145. In addition, Defendant Wise intentionally deleted communications sent and received from her personal email account concerning the decision to deny Professor Salaita's appointment. For example, in a September 18, 2014 email regarding Salaita sent from Defendant Wise's personal email account to the personal email address of another University employee. Wise indicated that she understood that they were "in litigation phase," and then stated that therefore she and other senior University officials were using personal email accounts instead of University email addresses, and that even with regard to communications about Salaita from her personal email account she was "deleting after sending." Other senior University officials engaged in this practice of using personal email accounts instead of University email addresses in order to obscure, conceal and destroy their communications about University business include Campus Legal Counsel Scott Rice, Provost Ilesanmi Adesida, and Associate Chancellor for Public Affairs Robin Kaler.

**ANSWER:** To the extent the allegations of Paragraph 145 seek to paraphrase or characterize the contents of a written document, the document speaks for itself and Defendants deny the allegations

to the extent that they are inconsistent with that document. Defendants deny the remaining allegations in Paragraph 145.

146. Defendant Wise and the University had a duty under 5 ILCS 160/01 et seq. to preserve evidence related to the denial of Professor Salaita's appointment to the University's faculty. Defendant Wise and the University also had a duty to preserve evidence related to the denial of Professor Salaita's appointment to the University's faculty under the Illinois Freedom of Information Act, 5 ILCS 140/1, which states that "it is declared to be the public policy of the State of Illinois that all persons are entitled to full and complete information regarding the affairs of government and the official acts and policies of those who represent them as public officials and public employees," and that "providing records in compliance with the requirements of this Act is a primary duty of public bodies to the people of this State, and this Act should be construed to this end." Further, in 2012, the University's ethics office instructed all University employees that all "University-related communications are subject to (the Freedom of Information Act), regardless of whether they are generated on private equipment or in personal accounts."

**ANSWER:** To the extent the allegations of Paragraph 146 seek to paraphrase or characterize the contents of written documents, the documents speak for themselves and Defendants deny the allegations to the extent that they are inconsistent with those documents. The remaining allegations in Paragraph 146 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants deny the remaining allegations in Paragraph 146.

147. In addition, Defendant Wise and the University were on notice of the potential for litigation since at least August 2014 when lawyers for Professor Salaita were in communication with Defendant Wise and the University's retained outside counsel, which created a duty to Salaita to preserve evidence.

**ANSWER:** The allegations in Paragraph 147 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants deny the allegations in Paragraph 147.

148. Defendant Wise's destruction of this evidence interfered with Professor Salaita's ability to prove his claims, thereby causing him further damages. The spoliated documents concern communications central to proving Professor Salaita's claim that the motivation for his dismissal was the viewpoint and content of his speech, and that concerns about disruption played no role in Defendants' decision. Indeed, Defendant Wise was at the center of the decision-making regarding Professor Salaita's dismissal, and communicated about Professor Salaita's firing with all of the other Defendants, other high-level University officials, and outside donors.

**ANSWER:** Defendants deny the allegations in Paragraph 148.

149. Prior to destroying this and other relevant evidence, Defendant Wise knew of the existence of a potential cause of action against her and the University, and intended in destroying this evidence to interfere with Plaintiff's ability to prove his lawsuit. The misconduct described in this Count was undertaken intentionally with malice and reckless indifference to the rights of others.

**ANSWER:** Defendants deny the allegations in Paragraph 149.

\* \* \*

150. Because the Trustee Defendants and Defendants Easter, Pierre, and Wise acted within the scope of their employment, the Board of Trustees and the State of Illinois are therefore liable as their employer for any result damages and award of attorneys' fees.

**ANSWER:** The allegations in Paragraph 150 state legal conclusions to which no answer is required. To the extent an answer is required, Defendants deny the remaining allegations in Paragraph 150.

WHEREFORE, Plaintiff Steven Salaita respectfully requests that the Court enter judgment in his favor and against all Defendants, for preliminary and permanent injunctive and equitable relief including but not limited to reinstatement by completing his appointment to the tenured faculty; and for monetary relief including compensatory damages, punitive damages, and attorneys' fees and costs, and for any other relief that this Court deems just and proper.

**ANSWER:** Defendants deny that Plaintiff is entitled to any recovery whatsoever. Defendants further state that Plaintiff is not entitled to injunctive or equitable relief, including appointment to the faculty.

#### AFFIRMATIVE DEFENSES

# First Affirmative Defense (Failure to State a Claim)

1. Plaintiff's Complaint fails to state a claim upon which relief may be granted and therefore should be dismissed pursuant to Federal Rule of Civil Procedure 12(b)(6).

# Second Affirmative Defense (Failure of Condition)

2. Plaintiff's promissory estoppel (Count IV) and breach of contract (Count V) claims are barred by the failure of a condition. Plaintiff's appointment to the faculty was explicitly conditioned upon the approval of the Board of Trustees, which was not given. Because such approval was not given by the Board of Trustees, no contract was ever formed. Alternatively, because such approval

was not given by the Board of Trustees, the University was not required to perform and appoint Plaintiff to the faculty.

# Third Affirmative Defense (Sovereign Immunity)

3. The Board of Trustees of the University of Illinois is immune from suit based on the doctrine of sovereign immunity. The State Lawsuit Immunity Act, 745 ILCS 5/0.01 *et seq.*, limits the types of actions in which the State of Illinois may be named as a defendant or party. The Court of Claims Act, 705 ILCS 505/8(b), (d), provides the Illinois Court of Claims with exclusive jurisdiction over matters relating to "any contract entered into with the State of Illinois" and "all claims against the State for damages in cases sounding in tort." Plaintiff's promissory estoppel (Count IV) and breach of contract (Count V) claims seek redress for alleged past wrongs, and pertain to past conduct undertaken by agents of the State in accordance with their statutory obligations to approve or disapprove of faculty appointments. Appointment to the faculty is not an appropriate injunctive or equitable remedy. Accordingly, the Illinois Court of Claims has exclusive jurisdiction over the Board of Trustees. Additionally, the Administrator Defendants do not have the authority to appoint Plaintiff to the faculty. To the extent that the Administrator Defendants are sued in their official capacities, the claims against them are precluded in federal court.

# Fourth Affirmative Defense (Qualified Immunity)

4. Defendants are immune from suit based on the doctrine of qualified immunity, as "their conduct did not violate clearly established statutory constitutional rights of which a reasonable person would have known." *Pearson v. Callahan*, 555 U.S. 223, 231 (2009).

# Fifth Affirmative Defense (Unclean Hands)

5. Plaintiff's request for preliminary and permanent injunctive relief and equitable relief is barred by the doctrine of unclean hands. Upon information and belief, Plaintiff has acted in bad

Case: 1:15-cv-00924 Document #: 70 Filed: 09/10/15 Page 41 of 42 PageID #:1002

faith, by, inter alia, encouraging academics and speakers to boycott the University of Illinois.

Plaintiff's requested relief is barred because of Plaintiff's actions since his appointment was not

approved.

Sixth Affirmative Defense (Failure to Mitigate Damages)

6. Plaintiff's claims are barred to the extent that he failed to take reasonable care to avoid,

minimize, or mitigate his damages, if any.

\* \* \* \* \* \* \*

Defendants' investigation into the matters asserted in Plaintiff's First Amended Complaint is

in progress. Defendants, therefore, reserve the right to add those affirmative and other defenses

that they deem necessary to their defense during or upon the conclusion of discovery.

WHEREFORE, Defendants pray as follows:

1. That Plaintiff takes nothing on his Complaint, that the Complaint be dismissed with

prejudice, and that judgment be entered for Defendants;

2. That Defendants be awarded their costs of suit and attorneys' fees; and

3. That the Court grant such further relief as the Court may deem just and proper.

Date: September 10, 2015

Respectfully submitted,

By: /s/ Christopher B. Wilson

One of Their Attorneys

Christopher B. Wilson Richard M. Rothblatt Keith Klein Josephine Tung Perkins Coie LLP 131 South Dearborn Street, Suite 1700 Chicago, IL 60603-5559 Tel: (312) 324-8400

Fax: (312) 324-9400

Counsel for Defendants Christopher Kennedy, Ricardo Estrada, Patrick J. Fitzgerald, Karen Hasara, Patricia Brown Holmes, Timothy Koritz, Edward L. McMillan, Pamela Strobel, Robert Easter, Christophe Pierre, Phyllis Wise, The Board of Trustees of the University of Illinois